

**THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF DELAWARE**

DEUTSCHE BANK TRUST COMPANY AMERICAS,	)	
in its capacity as successor indenture trustee for certain	)	
series of Senior Notes, LAW DEBENTURE TRUST	)	
COMPANY OF NEW YORK, in its capacity as	)	
successor indenture trustee for certain series of Senior	)	
Notes, and WILMINGTON TRUST COMPANY, in its	)	
capacity as successor indenture trustee for the PHONES	)	C.A, No. 1:11-cv-00618-GMS
Notes,	)	
	)	
Plaintiffs,	)	
	)	
v.	)	
	)	
SOWOOD ALPHA FUND LP, <i>et al.</i> ,	)	
	)	
Defendants.	)	

**DEFENDANT JEFFERIES & COMPANY, INC.'S RULE 7.1 STATEMENT**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and to enable judges and magistrate judges of the Court to evaluate possible disqualification and recusal, the undersigned attorneys of record for defendant Jefferies & Company, Inc. certify that Jefferies & Company, Inc. is a wholly-owned subsidiary of Jefferies Group, Inc., a publicly-held corporation. No other publicly-held corporation owns 10% or more of its stock.

Dated: September 22, 2011

REED SMITH LLP

/s/ Brian M. Rostocki

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*Attorneys for Jefferies & Company, Inc.*

**CERTIFICATE OF SERVICE**

I, Brian M. Rostocki, Esquire, hereby certify that on September 22, 2011, I caused a true and correct copy of the foregoing *Defendant Jefferies & Company, Inc.'s Rule 7.1 Statement* to be served electronically upon all counsel of record registered with the CM/ECF System for the United States District Court for the District of Delaware in the foregoing case.

Dated: September 22, 2011

/s/ Brian M. Rostocki

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